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**ABERFORTH SPLIT LEVEL INCOME TRUST PLC**

**PUBLICATION OF PROSPECTUS**

Aberforth Split Level Income Trust plc (the "**Company**") has today published a prospectus approved by the UK Listing Authority in relation to the issue of ordinary shares and ZDP shares in connection with the recommended proposals for the reconstruction and winding-up of Aberforth Geared Income Trust plc and a placing and offer for subscription.

A copy of the prospectus will shortly be available for inspection at the National Storage Mechanism which is located at [www.morningstar.co.uk/uk/nsm.do](http://www.morningstar.co.uk/uk/nsm.do).

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*the Financial Conduct Authority respectively and to trading on the Main Market for listed securities of the London Stock Exchange plc.*

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